

TOWN OF LEWISBORO
Housing Committee, Town of Lewisboro
79 Bouton Road
South Salem, New York 10590
housing@lewisborogov.com

MIDDLE INCOME HOUSING
AT OAKRIDGE CONDOMINIUMS IN SOUTH SALEM, NY

INSTRUCTIONS FOR COMPLETING THE ATTACHED APPLICATION

1. This application should only be submitted if you have identified a Middle Income Condominium Unit at Oakridge in South Salem, NY, that is available for rent or for purchase. We suggest that you work with a local realtor to find out if any Middle Income Units are available. The Town of Lewisboro does not keep a waiting list for these Units.
2. This application is to be used for the purchase or rental of Middle Income Housing Units at the Oakridge Condominium complex only. Before completing this application, please carefully read the [Table of Maximum Income](#) to determine if your household annual income will permit you to purchase or rent a Middle Income Housing Unit. If your household income exceeds the amount on the tables, your application will not be approved.
3. The application must be completed, notarized, and returned to the Housing Committee at the above address or by email to housing@lewisborogov.com. Please keep a copy.
4. Great care must be taken to include the entire income of all residents who will be living in the Unit.
5. In order to verify your full income as reflected on your application, a photocopy of the proposed residents' most recent Federal Income Tax Return(s) (Form 1040), including Schedules and Attachments (such as W-2's), must be submitted with the application. The Committee reserves the right to request further verification of your income, if necessary.
6. Any questions regarding this application should be emailed to the Housing Committee at housing@lewisborogov.com.

PLEASE READ ALL INSTRUCTIONS BEFORE FILLING OUT THIS FORM

APPLICATION FOR MIDDLE INCOME HOUSING UNITS AT OAKRIDGE CONDOMINIUMS

Town of Lewisboro, New York

This application is for: _____ Efficiency/Studio
_____ 1 Bedroom (1-2 occupants)
_____ 2 Bedroom (2-4 occupants)
_____ 3 Bedroom (3-6 occupants)

Address of the Unit you are seeking to buy or rent: _____

Name of Primary Applicant: _____

Present Residential Address: _____

Mobile # _____ Other Phone # _____

Email: _____

Other Occupants of Unit:

(1) Name: _____ Relationship: _____

Email: (if over 18 years of age) _____

Address: _____

(2) Name: _____ Relationship: _____

Email: (if over 18 years of age) _____

Address: _____

(3) Name: _____ Relationship: _____

Email: (if over 18 years of age) _____

Address: _____

(4) Name: _____ Relationship: _____

Email: (if over 18 years of age) _____

Address: _____

(5) Name: _____ Relationship: _____

Email: (if over 18 years of age) _____

Address: _____

Total Household Income from the most recent tax year, as reflected on the attached Federal Income Tax Return(s) (Form 1040)

Primary applicant _____

Applicant 2 _____

Applicant 3 _____

Applicant 4 _____

Applicant 5 _____

Applicant 6 _____

Other Household Property and Investments*:

1a. Do you own your own home? _____

b. If yes, what is the fair market value of your net investment/equity? _____

2a. Do you have other investment income such as dividends, rents, interest, or other income that is not included in the attached tax return(s)? _____

b. Please list the current market value of all investments below:

Checking, savings, cash: _____

IRA, 401K or other retirement accounts: _____

Stocks, mutual funds, or other Investments: _____

Real estate: _____

Other (Please Describe): _____

* Please note that if there is any interest, dividend or other income listed on your tax return(s), the assets that produce said income must be listed above.

The primary applicant hereby certifies that all the above information is true and complete and acknowledges that inquiries may be made to verify it.

A photocopy of each applicant's Federal Income Tax Return(s) (Form 1040), with Schedules and Attachments (such as W-2's) must be submitted with the application.

A false statement in this application shall be cause for immediate rejection of application.

Signature of Primary Applicant: _____

Date: _____

Additional information that may be of interest to the Housing Committee:

I, _____, being duly
sworn, do depose and say that all of the
information contained in the foregoing
application, including attachments, is true
and complete to the best of my knowledge
and belief.

Primary Applicant

Sworn before me in this _____ day
of _____ 20_____.

Notary Public